



Research Unit Liaison Meeting

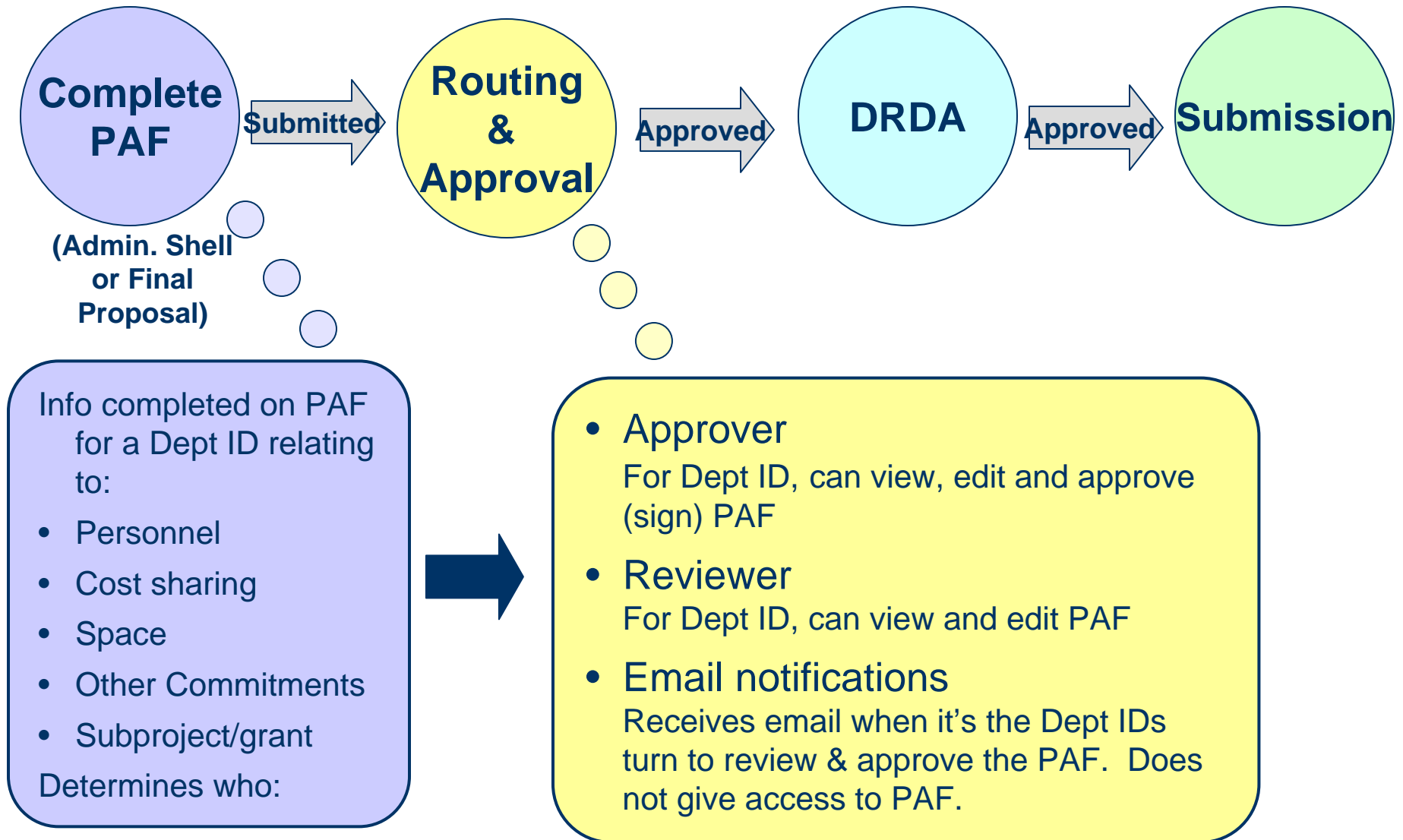
October 30, 2007

3:00 – 4:30 pm

- Reminder for sub-group of ULs about breadth of responsibility
- Approver/Reviewer information vs. Blue Pages
- Overall Training/Change Management/Communication Approach
- Baseline eRPM Survey Approach
- Current Data Feeds from PRISM
- Next Steps & Tasks
- Topics for Upcoming Meetings

- **Art and Design, School of** - Mahendra Kumar
- **Bentley Historical Library** – Bill Wallach
- **Center for Human Growth and Development (CHGD)** - Donna Mulkey (Owen Jansson back-up)
- **Center for the Education of Women** - Catherine Mueller
- **Center for Research on Learning and Teaching (CRLT)** – Lori Dickie
- **Dearborn Regional Campus** - Drew Buchanan (Patricia Turnbull back-up)
- **Dentistry, School of** - Pat Schultz
- **Digital Media Commons** - Theresa Short
- **Education, School of** - Kathy Metcalf (Alfreda Fleming back-up)
- **Engineering, College of** - Linda Forsyth
- **Executive VP for Medical Affairs** - Heather Offhaus
- **Facilities and Operations** - Kim Kiernan
- **Flint Regional Campus** - Peggy Roddy
- **Ford School of Public Policy** - Lori Maddix
- **Information Technology Central Services** - Nancy Martin
- **Information, School of** - Ann Verhey-Henke (Becky O'Brien back-up)
- **Institute for Research on Women & Gender** - Patti Smith
- **Institute for Social Research** - Carolyn Pappas
- **International Center** - Malinda Matney
- **Kinesiology, Division of** - Elizabeth Tropiano
- **Law School** - Christina Luo
- **Life Sciences Institute** - Kate Blakeman
- **Literature, Science and the Arts, College of** - Peggy Westrick
- **Merit Network** - Michael E. Prieur
- **Medical School** - Heather Offhaus
- **Michigan Public Media** – Jennifer McGuirk
- **Museum of Art** - Terri Gable
- **Music, Theatre & Dance, School of** - Lisa Gubaci (Ron Torrella back-up)
- **National Center for Institutional Diversity** - Angela Ebreo
- **Natural Resources & Environment, School of (SNRE)** - Mary Martinowicz
- **Nursing, School of** - Eve Bernos (Christine Kahan Black back-up)
- **Office of Academic Multicultural Initiatives (OAMI)** - John Matlock
- **Pharmacy, College of** - Pennie Rutan
- **President's Office** - Sherri Craft
- **Public Health, School of** - Mike Kalasinski
- **Rackham School of Graduate Studies** – Yvonne Bidwell
- **Ross School of Business** - Sally Sivrais
- **Social Work, School of** - Michelle Hall (Barbara Cobb, Candace Terhune back-up)
- **Taubman College of Architecture & Urban Planning (TCAUP)** - Carol Kent (Linda Mills, Sandy Patton back-up)
- **U of M Hospital & Health Care Centers (UMHHC)** - Heather Offhaus
- **UM Transportation Research Institute (UMTRI)** - Cathy Seay-Ostrowski
- **University Health Services** - Malinda Matney
- **University Library** - Anne Beaubien
- **VP for Research, Office of (OVPR)** - Patti Smith, IRWG; Cathy Seay-Ostrowski, UMTRI; Donna Mulkey, CHGD
- **VP for Student Affairs** - Malinda Matney

- Function of Approver & Reviewer information
 - Defines routing & approval for proposals
- Functions of Blue Pages information
 - Used for proposal preparation/collaboration (who to contact for administrative information about investigators)
 - Determines award information dissemination (PANs and PACs)
- Questions
 - Should both data sets continue as separate lists?
 - What Approver/Reviewer information should be listed publicly? Where?
 - Who should be included in the PAN/PAC distribution (aside from individuals specifically named in PAF)?
 - Is there justification for continuing to maintain list of actual Chairs/Deans/Directors?



Aug 07 Sep 07 Oct 07 Nov 07 Dec 07 Jan 08 Feb 08 Mar 08 Apr 08 May 08 Jun 08 Jul 08 Aug 08

Build Awareness & Prepare for Limited Release

Limited Availability

Go Live

Online Help

Support Limited Availability

Tweak with Feedback

Make available for all

Job Aids/
Procedures

Support Limited Availability

Tweak with Feedback

Make available for all

Quick Reference Card

Support Limited Availability

Tweak with Feedback

Make available for all

System Demos/
Simulations

Support Limited Availability

Tweak with Feedback

Make available for all

Hands-on Instructor-led Training

DRDA Staff

Support Limited Availability

Tweak with Feedback

Large Group Training

General eRPM Info Faculty/Staff

Prepare Unit Trainers

Unit Administrators (Train Reviewers & Approvers)

Unit Admins & Other Key People (Train Research Administrators/PIs that complete PAF)

Unit-Led Training

Reviewers/Approvers

Research Administrators/PIs that complete PAF

- Goal: Find out information about current experiences with PAF and grant proposal processes & tools to create a baseline of information to compare with post eRPM implementation.
- Target Audience: Research Administrators, PIs
- Survey will be broken out into three parts:
 - Information about audience
 - Experiences using the current grant proposal processes and tools
 - Wishes/wants when working with grant proposal processes and tools
- Distribution: Email to DRDA.net & posted on DRDA website
- Timing: Nov/Dec 07 – Jan 08 (Prior to Limited Release)
- Follow-up Survey – approximately 18 months later with same goal and questions
- Question: How can we reach faculty?

- Many departments query the current DRDA PRISM data in the data warehouse for simple reporting needs
- Curious about how many units are currently using PRISM data to feed internal systems
 - Feeds will need to be remapped to the new eRPM data structure (eRPM team can assist)
- If you have data feeds from PRISM, contact Elise Stempky by 11/02/07

- Complete your tasks
 - Task - Give Feedback about Change Management/Communication/Training Approach
 - **Due: 11/14/07**
 - Task – Give Feedback about Baseline Survey Approach
 - **Due: 11/14/07**
 - Task – Identify PRISM data feeds
 - **Due: 11/02/07**

- December 4, 2007
 - Time: 3 - 4:30 pm
 - Location: Kipke Conference Center
 - Tentative Topics:
System Workflow overview & PAF Demo
- January 15, 2008
 - Time: 3 - 4:30 pm
 - Location: Atkins Room, School of Information North
 - Tentative Topics:
Limited Release Information, Transition Teams, Readiness Assessment, Individual Meetings to consult on unit training plans, sharing information with units