eResearch

Research Unit Liaison Meeting

August 5, 2008
3:00 – 4:30 pm
Agenda

- Implementation timeframe
- Project update
- PRISM replacement with eRPM data set
- eRPM Sandbox updates & Create Account
- Future meetings
# eRPM Implementation Timeframe

## Proposal Management

<table>
<thead>
<tr>
<th>Month</th>
<th>Event Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aug 08</td>
<td>Testing</td>
</tr>
<tr>
<td>Sep 08</td>
<td>Nov 2008 DRDA Number format change</td>
</tr>
<tr>
<td>Oct 08</td>
<td>Nov 2008 DRDA switches to use eRPM processes</td>
</tr>
<tr>
<td>Nov 08</td>
<td>Nov 2008 PRISM replacement with eRPM data set</td>
</tr>
<tr>
<td>Dec 08</td>
<td>Nov 2008 Conversion of PRISM data to Proposal Management</td>
</tr>
<tr>
<td>Jan 09</td>
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<tr>
<td>Feb 09</td>
<td></td>
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<tr>
<td>Mar 09</td>
<td>All Campus Release</td>
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- **Sept – Oct 2008**
  - User Testing

- **Nov 2008**
  - DRDA Number format change
  - DRDA switches to use eRPM processes
  - PRISM replacement with eRPM data set
  - Conversion of PRISM data to Proposal Management

- **March 2009**
  - All Campus Use
### eRPM Testing

<table>
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<tr>
<th>August 08</th>
<th>September 08</th>
<th>October 08</th>
<th>November 08</th>
<th>December 08</th>
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<tbody>
<tr>
<td><strong>Testing</strong></td>
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<tr>
<td>Pilot</td>
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- **Usability Testing**
  - PI/Project Team & Reviewer – Complete
  - DRDA – mid-August 08
- **Performance Testing**
  - August – September 08
- **Integration Testing**
  - August – September 08
- **User Testing**
  - September – October 08
- 20-25 proposals
  - Variety of project types
    - Single/multiple investigator
    - Full spectrum of sponsors & submission scenarios
    - All 3 campuses
- Pilot participants
  - Cooperative and daring PIs & their collaborators
  - Associated reviewers & approvers from all effected units
- Pilot process
  - Pilot kick-off meeting in late-September 08
  - Pilot participant training starting in late-October 08
  - Pilot feedback – gathered continuously during pilot via email and focus groups
- DRDA processes fully in place for pilot
When eRPM is piloted everyone will notice:

- DRDA number format changing
  - Current format is FY-XXXX (7 character field)
    e.g., 08-4627
  - New format is FY-PAFXXXXXXXX (14 character field)
    e.g., 09-PAF00000081

- If your unit supports its own supplemental system, please note that you will need to adjust the width of the DRDA number field to accommodate the DRDA number format change.
eResearch Proposal Management (eRPM) data set replacing PRISM data set in November 2008.

All current PRISM data being migrated to eRPM data set.

PRISM on the web
- No change in functionality
- Will be renamed

PRISM data set (accessed via Business Objects)
- Existing predefined reports in PRISM data set will be included in the eRPM data set.
- Several new predefined reports will also be available.

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● Users with data feeds or users who create & maintain queries
  – Anything referencing PRISM data fields or PRISM data model will not work when eResearch Proposal Management data set is implemented.
  – DRDA needs to plan/schedule support for you during this transition.

● Action Needed
  – E-mail Dennis J. Cebulski, cebulski@umich.edu, PRISM data feed or PRISM queries that you currently build/store.
PRISM (Programmed Research Information System at Michigan) is the University's database of sponsored proposal and awards. PRISM contains financial and demographic information relative to proposals and awards submitted through DRDA on a Proposal Approval Form since 1988.

One-time or regularly scheduled searches can also be requested through Dennis Cebulski, cebulski@umich.edu.

When using the following search elements, please enter dates as 7/1/91, 12/20/57, 7/1/2001, etc.

To find a date range for Awarded Date, Award Begin Date or Award End Date, enter the two dates separated by three periods, ex 1/1/2000...12/1/2000.

*Data refreshed as of 07/22/2008.*
<table>
<thead>
<tr>
<th>Title</th>
<th>Last Run</th>
<th>Type</th>
<th>Owner</th>
<th>Instantiation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unit DRA01 PRISM Active Awards by Department</td>
<td>Never run</td>
<td>Web Intelligence Document</td>
<td>Administrator</td>
<td>0</td>
</tr>
<tr>
<td>Unit DRA01 PRISM Active Awards by Person</td>
<td>Never run</td>
<td>Web Intelligence Document</td>
<td>Administrator</td>
<td>0</td>
</tr>
<tr>
<td>Unit DRA01 PRISM Active Awards by School or College</td>
<td>Never run</td>
<td>Web Intelligence Document</td>
<td>Administrator</td>
<td>0</td>
</tr>
<tr>
<td>Unit DRA01 PRISM Active Awards by Sponsor</td>
<td>Never run</td>
<td>Web Intelligence Document</td>
<td>Administrator</td>
<td>0</td>
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<tr>
<td>Unit DRA01 PRISM Award Data by Proposal Number</td>
<td>Never run</td>
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<td>Unit DRA01 PRISM Awards Historical by</td>
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Preparing people to use eResearch Proposal Management Data Set
  - If you already have access to PRISM data set (accessed via Business Objects), you will have access to eResearch Proposal Management data set.
  - Changes will be communicated to everyone with current access to PRISM data set.
  - Individuals who create and maintain queries and already work closely with DRDA will be invited to special training sessions. This is why it is important to contact DRDA with PRISM transition needs.

Where to find more information:
  - UM Research Web site - PRISM page
    http://www.research.umich.edu/proposals/prism/prism.html
    – Updated resources (e.g., data dictionary, data model, etc.)
    – Announcements about coming changes
  - eResearch Proposal Management system
    http://www.eresearch.umich.edu/
    – Click on Proposal Management
All Campus Release – March 2009

- Everyone can start to use Proposal Management.
- Variety of training opportunities including:
  - Online course details how to complete new Proposal Approval Form (PAF)
  - Classroom courses for Research Administrators & Reviewers.
  - Online help system embedded in the PAF
  - Training materials on the eResearch Web site
- Engage Research Unit Liaisons more in the coming months to help prepare for all campus release.
- Campus can sign up for classroom training starting in January.
eResearchM eRPM – Sandbox Updates

- Sandbox link updated – works on campus and off campus
  http://erpm-sandbox.dsc.umich.edu

- Announcement section
  - Communications & updates will be posted when pertinent

- Support Links section
  - Link to eRPM training web page
  - Link to email eRPM.contact@umich.edu
  - Link to further information about sandbox, e.g., schedule to update sandbox
Create A New User Account now available

- All users in PRISM as of late 2007 had an eResearch Proposal Management Account created.
- If person does not have eResearch Proposal Management Account, click Create A New User Account.
- Search for person against HR list of people.
- After Proposal Management account created, can find person in Proposal Management system search (e.g., search to add Reviewer, e-mail notification, etc.).

Training information:
- [http://www.umich.edu/~eresinfo/erpm/training.html](http://www.umich.edu/~eresinfo/erpm/training.html)
- Click Unit Liaisons to view all of your training materials.
**LSA UG: Environment (173300)**

This unit is a Division:  
If this unit rolls up to a parent unit, the parent unit is:  
Dean approval is NOT required:  
If this unit is listed as the Administrative Home for any proposal, it should be the last to approve before the Dean’s Office during routing and approval:  

<table>
<thead>
<tr>
<th>Unit Liaison(s)</th>
<th>Department</th>
<th>Is Backup Unit Liaison</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kelly Dooman-Reed</td>
<td>MAIS Research Admin Systems</td>
<td>yes</td>
</tr>
<tr>
<td>Peggy Westrick</td>
<td>LS&amp;A Dean's Area</td>
<td></td>
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**Contact for Proposal Questions:**

- Pamela Schwarzmann - LS&A Undergraduate Education - Business Administrator Intermediate

**Reviewers Who Can Sign:**

- Robert Megginson - College of Lit, Science & Arts - Arthur F Thurnau Professor, Associate Dean and Professor of Mathematics, College of Literature, Science, and the Arts
- Robert Owen - LS&A Geological Sciences - Arthur F Thurnau Professor, Professor of Marine Geochemistry, Department of Geological Sciences and Director, Program in the Environment, College of Literature, Science, and the Arts
- Pamela Schwarzmann - LS&A Undergraduate Education - Business Administrator Intermediate

**Reviewers:**

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**PAF Email Notification:**

- Robert Megginson - College of Lit, Science & Arts - Arthur F Thurnau Professor, Associate Dean and Professor of Mathematics, College of Literature, Science, and the Arts
- Robert Owen - LS&A Geological Sciences - Arthur F Thurnau Professor, Professor of Marine Geochemistry, Department of Geological Sciences and Director, Program in the Environment, College of Literature, Science, and the Arts
- Pamela Schwarzmann - LS&A Undergraduate Education - Business Administrator Intermediate

**PANPAC Email Notification:**

- Pamela Schwarzmann - LS&A Undergraduate Education - Business Administrator Intermediate

If this box is checked, this department’s information is in need of review. After verifying that the information on this page is correct, please uncheck this box.  

**Note:** If the user is not in the system, you may create a new user account.
● Joint Unit Liaison Meeting
  – mid/late October 2008

● Research Unit Liaison Meetings
  – Early October 2008
    ● Time: 3:00 - 4:30 pm
  – Early December 2008
    ● Time: 3:00 - 4:30 pm