eResearch**M**

eResearch**M**
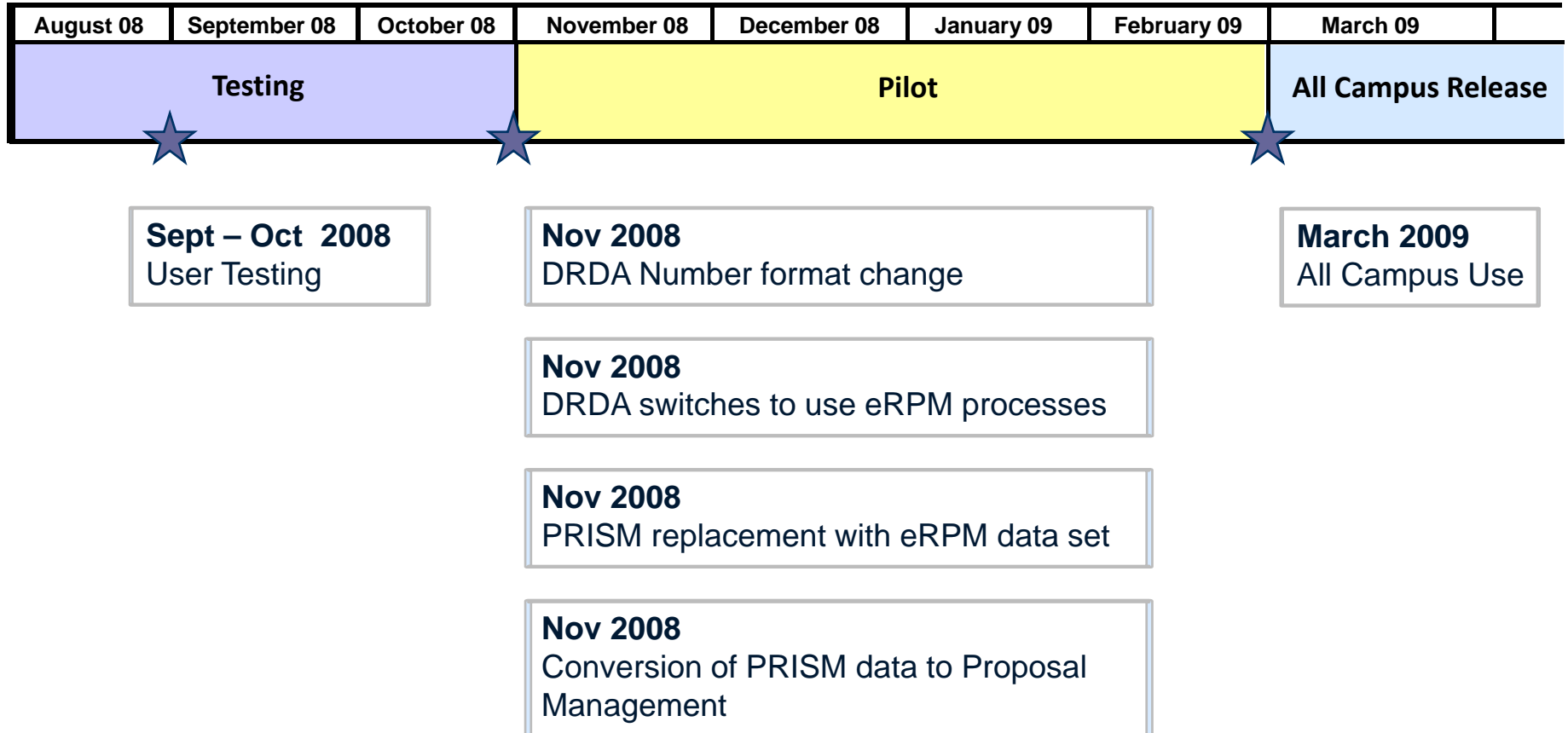
Research Unit Liaison Meeting

August 5, 2008
3:00 – 4:30 pm

- Implementation timeframe
- Project update
- PRISM replacement with eRPM data set
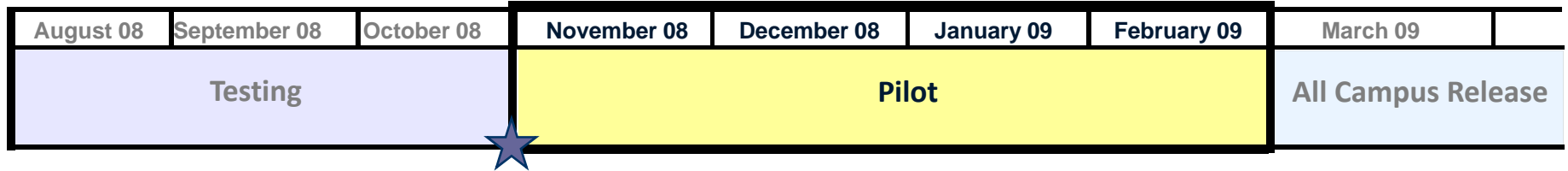- eRPM Sandbox updates & Create Account
- Future meetings

Proposal Management

August 08	September 08	October 08	November 08	December 08	January 09	February 09	March 09	
Testing			Pilot				All Campus Release	

Sept – Oct 2008
User Testing

Nov 2008
DRDA Number format change

Nov 2008
DRDA switches to use eRPM processes

Nov 2008
PRISM replacement with eRPM data set

Nov 2008
Conversion of PRISM data to Proposal Management

March 2009
All Campus Use

August 08	September 08	October 08	November 08	December 08	January 09	February 09	March 09	
Testing			**Pilot**				**All Campus Release**	

- **Usability Testing**
  - PI/Project Team & Reviewer – Complete
  - DRDA – mid-August 08
- **Performance Testing**
  - August – September 08
- **Integration Testing**
  - August – September 08
- **User Testing**
  - September – October 08

August 08	September 08	October 08	November 08	December 08	January 09	February 09	March 09	
Testing			Pilot				All Campus Release	

- 20-25 proposals
  - Variety of project types
    - Single/multiple investigator
    - Full spectrum of sponsors & submission scenarios
    - All 3 campuses
- Pilot participants
  - Cooperative and daring PIs & their collaborators
  - Associated reviewers & approvers from all effected units
- Pilot process
  - Pilot kick-off meeting in late-September 08
  - Pilot participant training starting in late-October 08
  - Pilot feedback – gathered continuously during pilot via email and focus groups
- DRDA processes fully in place for pilot

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August 08	September 08	October 08	November 08	December 08	January 09	February 09	March 09	
Testing			Pilot				All Campus Release	

- When eRPM is piloted everyone will notice:
  - DRDA number format changing
    - Current format is FY-XXXX (7 character field) e.g., 08-4627
    - New format is FY-PAFXXXXXXXX (14 character field) e.g., 09-PAF00000081
  - If your unit supports its own supplemental system, please note that you will need to adjust the width of the DRDA number field to accommodate the DRDA number format change.

August 08	September 08	October 08	November 08	December 08	January 09	February 09	March 09	
Testing			Pilot				All Campus Release	

- eResearch Proposal Management (eRPM) data set replacing PRISM data set in November 2008.

- All current PRISM data being migrated to eRPM data set.

- PRISM on the web
  - No change in functionality
  - Will be renamed

- PRISM data set (accessed via Business Objects)
  - Existing predefined reports in PRISM data set will be included in the eRPM data set.
  - Several new predefined reports will also be available.

- Users with data feeds or users who create & maintain queries
  - Anything referencing PRISM data fields or PRISM data model will not work when eResearch Proposal Management data set is implemented.
  - DRDA needs to plan/schedule support for you during this transition.
- Action Needed
  - E-mail Dennis J. Cebulski , cebulski@umich.edu, PRISM data feed or PRISM queries that you currently build/store.

PRISM on the web

- Name changing
- Will still access from UM Research website.

RESEARCH
UNIVERSITY OF MICHIGAN

Search

A-Z INDEX | RA TOOLKIT | SITE MAP | CONTACT US

PRISM (Programmed Research Information System at Michigan) is the University's database of sponsored proposal and awards. PRISM contains financial and demographic information relative to proposals and awards submitted through DRDA on a Proposal Approval Form since 1988.

One-time or regularly scheduled searches can also be requested through Dennis Cebulski, cebulski@umich.edu.

When using the following search elements, please enter dates as 7/1/91, 12/20/97, 7/1/2001, etc.

To find a date range for Awarded Date, Award Begin Date or Award End Date, enter the two dates separated by three periods, ex 1/1/2000...12/1/2000.

Data refeshed as of 07/22/2008.

Field	
DRDA Number:	
Department ID:	
Department Name:	
Direct Sponsor Code:	
Direct Sponsor Name:	
Direct Sponsor QuickList:	
Prime Sponsor Code:	
Prime Sponsor Name:	
Prime Sponsor QuickList:	
Proposal Title:	
Last Name:	
First Name:	
Role on Project:	PI and CO
Awarded Date:	equals
Award Begin Date:	equals
Award End Date:	equals
Awarded Amount:	equals

Submit Query   Clear Form

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Wolverine Access>University Business>Reporting>U-M Data Warehouse (BusinessObjects)

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Folders   ⊬ | **Unit DRA01 PRISM**   ⊼

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⊟ 📁 Public Folders			History | Modify | Properties				
⊞ 📁 Converted User Reports			Active Awards for the Role Type (PI/CO) and the Department(s) you specify. Project Dates and Dollars refle time period and total costs granted by the Sponsor.				
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📁 Unit DRA01 PRISM							
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	☐ 🗋		Unit DRA01 PRISM Awards Historical by ...		Web Intelligence		

Discussions

- Preparing people to use eResearch Proposal Management Data Set
  - If you already have access to PRISM data set (accessed via Business Objects), you will have access to eResearch Proposal Management data set.
  - Changes will be communicated to everyone with current access to PRISM data set.
  - Individuals who create and maintain queries and already work closely with DRDA will be invited to special training sessions. This is why it is important to contact DRDA with PRISM transition needs.
  - Where to find more information:
    - UM Research Web site - PRISM page http://www.research.umich.edu/proposals/prism/prism.html
      - Updated resources (e.g., data dictionary, data model, etc.)
      - Announcements about coming changes
    - eResearch Proposal Management system http://www.eresearch.umich.edu/
      - Click on Proposal Management

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- All Campus Release – March 2009
  – Everyone can start to use Proposal Management.
  – Variety of training opportunities including:
    - Online course details how to complete new Proposal Approval Form (PAF)
    - Classroom courses for Research Administrators & Reviewers.
    - Online help system embedded in the PAF
    - Training materials on the eResearch Web site
  – Engage Research Unit Liaisons more in the coming months to help prepare for all campus release.
  – Campus can sign up for classroom training starting in January.

- Sandbox link updated – works on campus and off campus
  http://erpm-sandbox.dsc.umich.edu

- Announcement section
  - Communications & updates will be posted when pertinent

- Support Links section
  - Link to eRPM training web page
  - Link to email eRPM.contact@umich.edu
  - Link to further information about sandbox, e.g., schedule to update sandbox

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- Create A New User Account now available
  - All users in PRISM as of late 2007 had an eResearch Proposal Management Account created.
  - If person does not have eResearch Proposal Management Account, click Create A New User Account.
  - Search for person against HR list of people.
  - After Proposal Management account created, can find person in Proposal Management system search (e.g., search to add Reviewer, e-mail notification, etc.).
  - Training information:
    - http://www.umich.edu/~eresinfo/erpm/training.html
    - Click Unit Liaisons to view all of your training materials.

LSA UG: Environment(173300)

This unit is a Division: yes

  If this unit rolls up to a parent unit, the parent unit is: LS&A Undergraduate Education

Dean approval is NOT required: no

If this unit is listed as the Administrative Home for any proposal, it should be the last to approve before the Dean's Office during routing and approval: ○ Yes ◉ No Clear

Unit Liaison(s):

Unit Liasion	Department	Is Backup Unit Liasion
Kelly Doonan-Reed	MAIS Research Admin Systems	yes
Peggy Westrick	LS&A Dean's Area	

[Add] [Remove]

Contact for Proposal Questions:

	Person	Employer	Title
☐	Pamela Schwarzmann	LS&A Undergraduate Education	Business Administrator Intermediate

[Add] [Remove]

Reviewers Who Can Sign:

	Person	Employer	Title
☐	Robert Megginson	College of Lit, Science & Arts	Arthur F Thurnau Professor, Associate Dean and Professor of Mathematics, College of Literature, Science, and the Arts

[Add] [Remove]

Reviewers:

	Person	Employer	Title
☐	Robert Owen	LS&A Geological Sciences	Arthur F Thurnau Professor, Professor of Marine Geochemistry, Department of Geological Sciences and Director, Program in the Environment, College of Literature, Science, and the Arts
☐	Pamela Schwarzmann	LS&A Undergraduate Education	Business Administrator Intermediate

[Add] [Remove]

PAF Email Notification:

	Person	Employer	Title
☐	Robert Megginson	College of Lit, Science & Arts	Arthur F Thurnau Professor, Associate Dean and Professor of Mathematics, College of Literature, Science, and the Arts
☐	Robert Owen	LS&A Geological Sciences	Arthur F Thurnau Professor, Professor of Marine Geochemistry, Department of Geological Sciences and Director, Program in the Environment, College of Literature, Science, and the Arts
☐	Pamela Schwarzmann	LS&A Undergraduate Education	Business Administrator Intermediate

[Add] [Remove]

PAN/PAC Email Notification:

	Person	Employer	Title
☐	Pamela Schwarzmann	LS&A Undergraduate Education	Business Administrator Intermediate

If this box is checked, this department's information is in need of review. After verifying that the information on this page is correct, please uncheck this box. ☐

Note: If the user is not in the system, you may Create A New User Account...

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- Joint Unit Liaison Meeting
  - mid/late October 2008

- Research Unit Liaison Meetings
  - Early October 2008
    - Time: 3:00 - 4:30 pm
  - Early December 2008
    - Time: 3:00 - 4:30 pm