eResearch

Research Unit Liaison Meeting

October 7, 2008

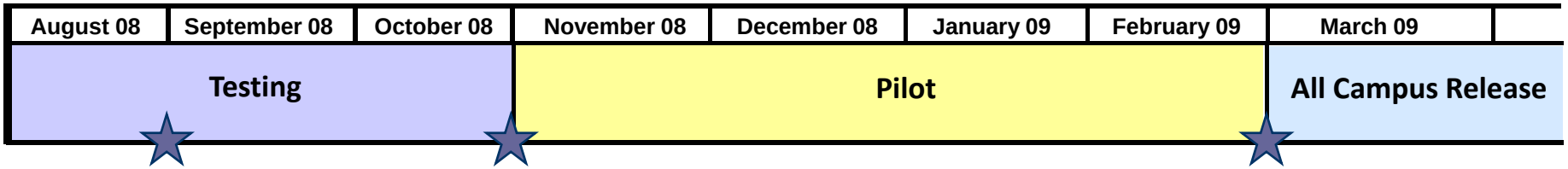
3:00 – 4:30 pm

Agenda

- Please complete Communications Survey
- eRPM Project Update
- eRPM Pilot Updates
  - Participant selection
  - Processes for pilot
  - DRDA Processes & Supplemental PAF Forms
  - Pilot Impacts on all
- PRISM Replacement Reminder
- Department Roll-up Reports
- Unit Liaison Action Item Summary
- Future meetings

eRPM Implementation Timeframe

Proposal Management



Sept – Oct 2008
User Testing

Mid-Oct 2008
Go/Delay Decision
Exact Pilot
Release Date
Determined

Nov 2008
DRDA Number format change

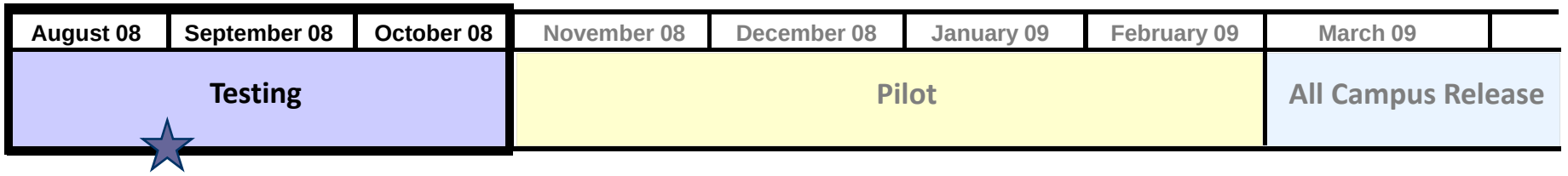
Nov 2008
DRDA switches to use eRPM processes

Nov 2008
PRISM replacement with eRPM data set

Nov 2008
Conversion of PRISM data to Proposal Management

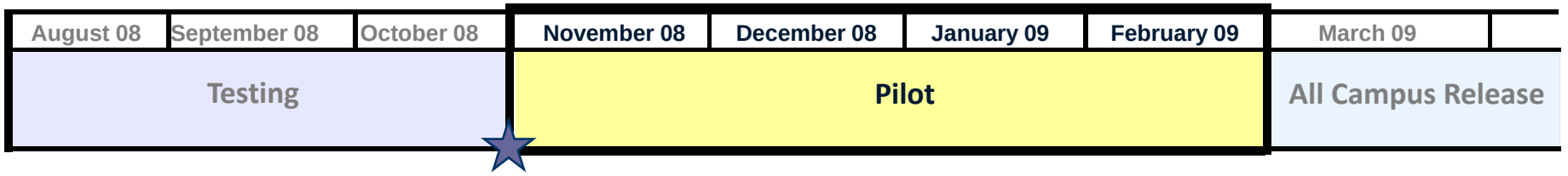
March 2009
All Campus Use

eRPM Testing - Update



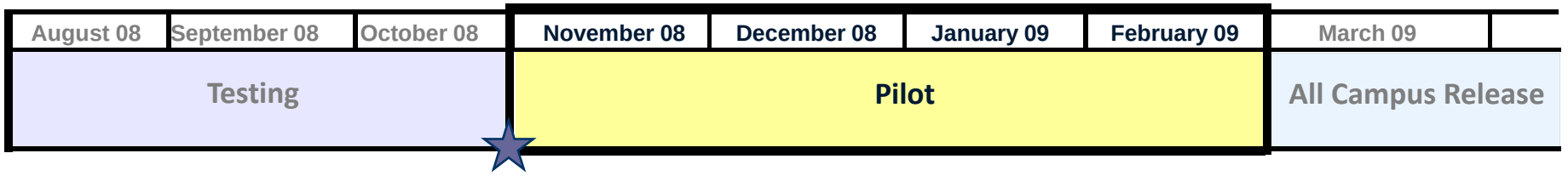
- Integration Testing
  - August – October 08
- User Testing
  - September – October 08

eRPM Pilot Participants



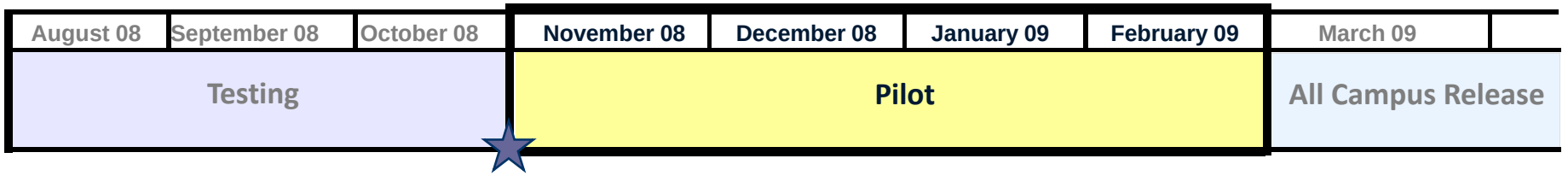
- 20-25 proposals
- Pilot participants
  - PIs & their collaborators
  - Associated reviewers & approvers from all effected units
- The actual units that participate will depend on having a proposal with submission deadline between late November and mid February.
- The Research Administrator pilot volunteers and their Unit Liaisons will receive more information to prepare them for their roles in the pilot.

eRPM Pilot – Impacts on Everyone



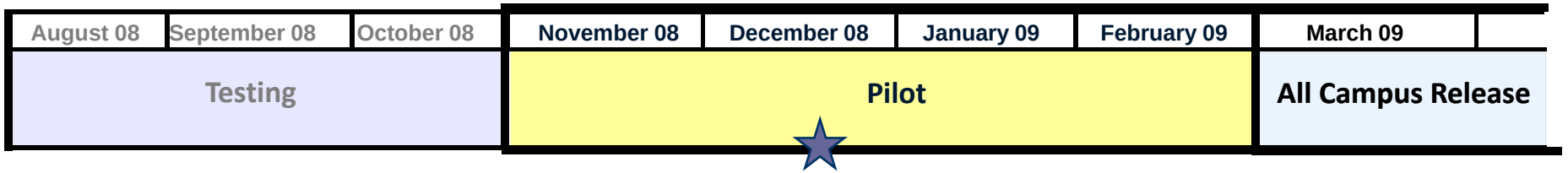
- When eRPM is piloted everyone will notice:
  - DRDA number format changing
    - Current format is FY-XXXX (7 character field) e.g., 08-4627
    - New format is **FY-PAFXXXXX** (11 character field) e.g., 09-PAF00081
      - To accommodate a data warehouse requirement we needed to shorten this from 14 characters to 11 characters

Action – Inform Unit of New DRDA # Format



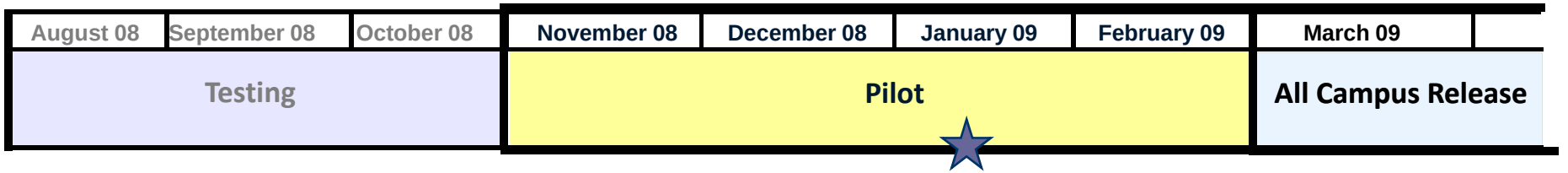
- Action Item: Inform Your Unit of New DRDA # Format
  - In August, we asked you to share the DRDA number format change with your unit supports if its own supplemental system. Share that the new format now only allows 11 characters.
  - Supplemental systems need to adjust the width of the DRDA number field to accommodate the DRDA number format change effective when pilot implemented.

Readiness for All Campus Release – Preparation during eRPM Pilot Period



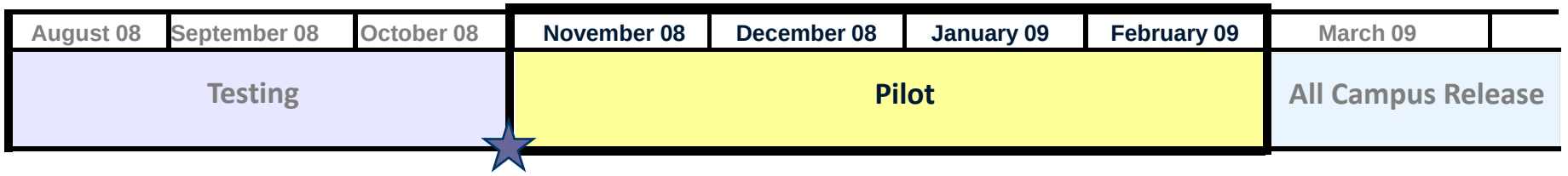
- Unit Readiness Preparations
  - Previews of system to help understand coming changes
  - Readiness checklist for Unit Liaisons to make sure they understand impacts of eRPM system
  - Unit Liaison Toolkit/Resources
    - Sample e-mails (e.g., explain roles to Reviewers, email contacts), FAQs, information and training materials
- Use Pilot feedback to make enhancements to eRPM prior to all Campus Release

Readiness for All Campus Release – Preparation during eRPM Pilot Period



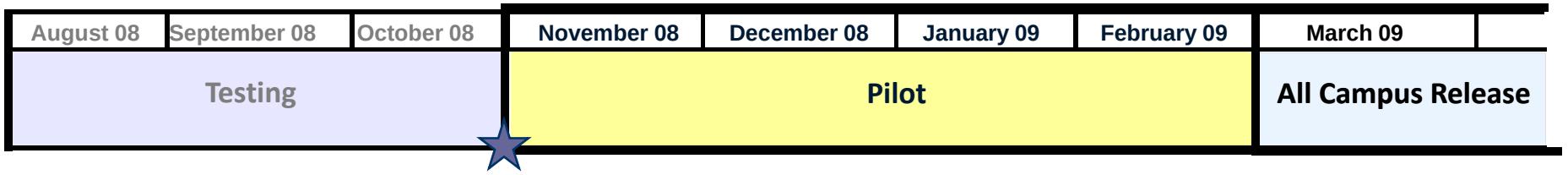
- Training for All Campus Release Begins
  - PAF online course
  - Classroom Training - PI/Research Administrators, Reviewers
    - Sign-up in January
  - Training materials available online to support individuals who will not attend training (e.g., Deans, PIs) http://www.umich.edu/~eresinfo/erpm/training.html
    - Review & approve/sign PAF - Reviewers will have available simple steps & demonstrations that cover main tasks
    - PIs will have available:
      - Complete PAF – PAF Online Course
      - Onscreen help & additional help pages
      - Simple steps & flash demonstration on how to sign PAF Conflict of Interest Statement

eRPM Pilot – DRDA Processes



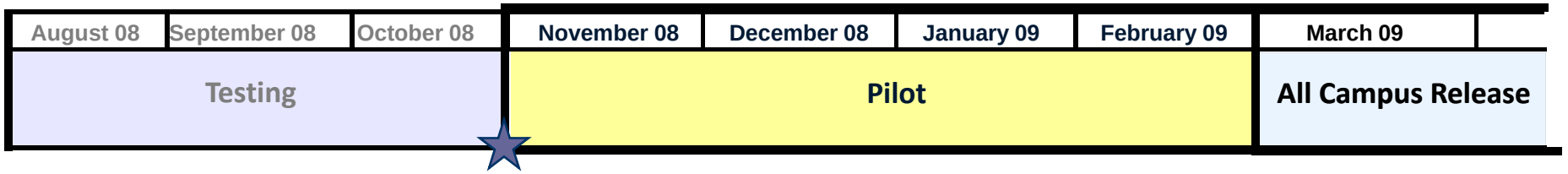
- DRDA number format changing
  new format is FY-PAFXXXXX, (11 character field)
  e.g., 09-PAF00081
- DRDA eRPM processes fully in place for pilot
- DRDA will still process paper forms for individuals not participating in eRPM pilot
- DRDA will enter ePAF (Proposal Approval Form) information into eRPM system PAF
- DRDA will enter Supplemental Information for ePAF Forms

Supplemental Information for ePAF



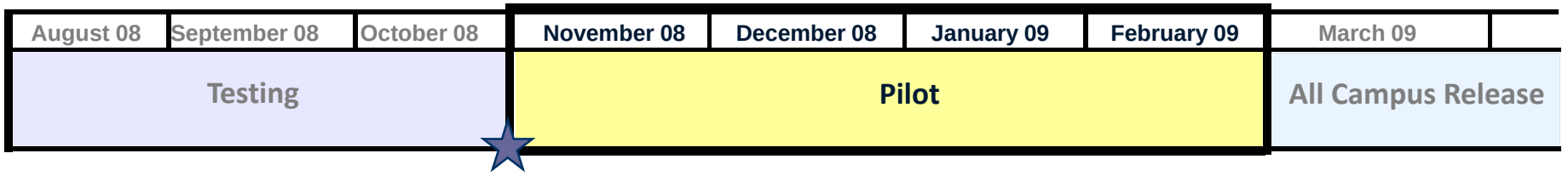
- Supplemental Information for ePAF (Proposal Approval Form)
  - Created to capture new optional eRPM PAF questions
  - Used during transition to eResearch Proposal Management System (Pilot & Initial All Campus Release)
    - Retired when ePAF retired and eRPM PAF required
  - Will be sent to ULs only – not available online
  - ULs distribute to units
  - Staple to back of current ePAF

Action – Supplemental Information for ePAF



- Action: Work with your departments to determine need to use form & start to capture this information
  - Decide what point in the process will fill out (e.g., PAF preparer, department admin, school/college)
  - Decide fill out at Unit or Deans Level

PRISM Replacement – November 2008



- eResearch Proposal Management (eRPM) data set replacing PRISM data set in November 2008.
- All current PRISM data being migrated to eRPM data set.
- PRISM on the web
  - No change in functionality
  - Will be renamed
- PRISM data set (accessed via Business Objects)
  - Existing predefined reports in PRISM data set will be included in the eRPM data set.
  - Several new predefined reports will also be available.

PRISM Replacement – November 2008

- Reminder Action required:
  DRDA needs to plan/schedule support for you during this transition
  - E-mail Dennis J. Cebulski , cebulski@umich.edu, PRISM data feed or PRISM queries that you currently build/store
  - Shared this at last UL meeting, RAN Meeting, Dennis emailed all users with Access to PRISM.
- Who are users with data feeds or users who create & maintain queries?
  - Anything referencing PRISM data fields or PRISM data model will not work when eResearch Proposal Management data set is implemented.

PRISM on the web

- Name changing
- Will still access from UM Research website.

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Search

A-Z INDEX | RA TOOLKIT | SITE MAP | CONTACT US

PRISM (Programmed Research Information System at Michigan) is the University's database of sponsored proposal and awards. PRISM contains financial and demographic information relative to proposals and awards submitted through DRDA on a Proposal Approval Form since 1988.

One-time or regularly scheduled searches can also be requested through Dennis Cebulski, cebulski@umich.edu.

When using the following search elements, please enter dates as 7/1/91, 12/20/97, 7/1/2001, etc.

To find a date range for Awarded Date, Award Begin Date or Award End Date, enter the two dates separated by three periods, ex 1/1/2000...12/1/2000.

Data refeshed as of 07/22/2008.

DRDA Number:
Department ID:
Department Name:
Direct Sponsor Code:
Direct Sponsor Name:
Direct Sponsor QuickList:
Prime Sponsor Code:
Prime Sponsor Name:
Prime Sponsor QuickList:
Proposal Title:
Last Name:
First Name:
Role on Project: PI and CO
Awarded Date: equals
Award Begin Date: equals
Award End Date: equals
Awarded Amount: equals

Submit Query | Clear Form

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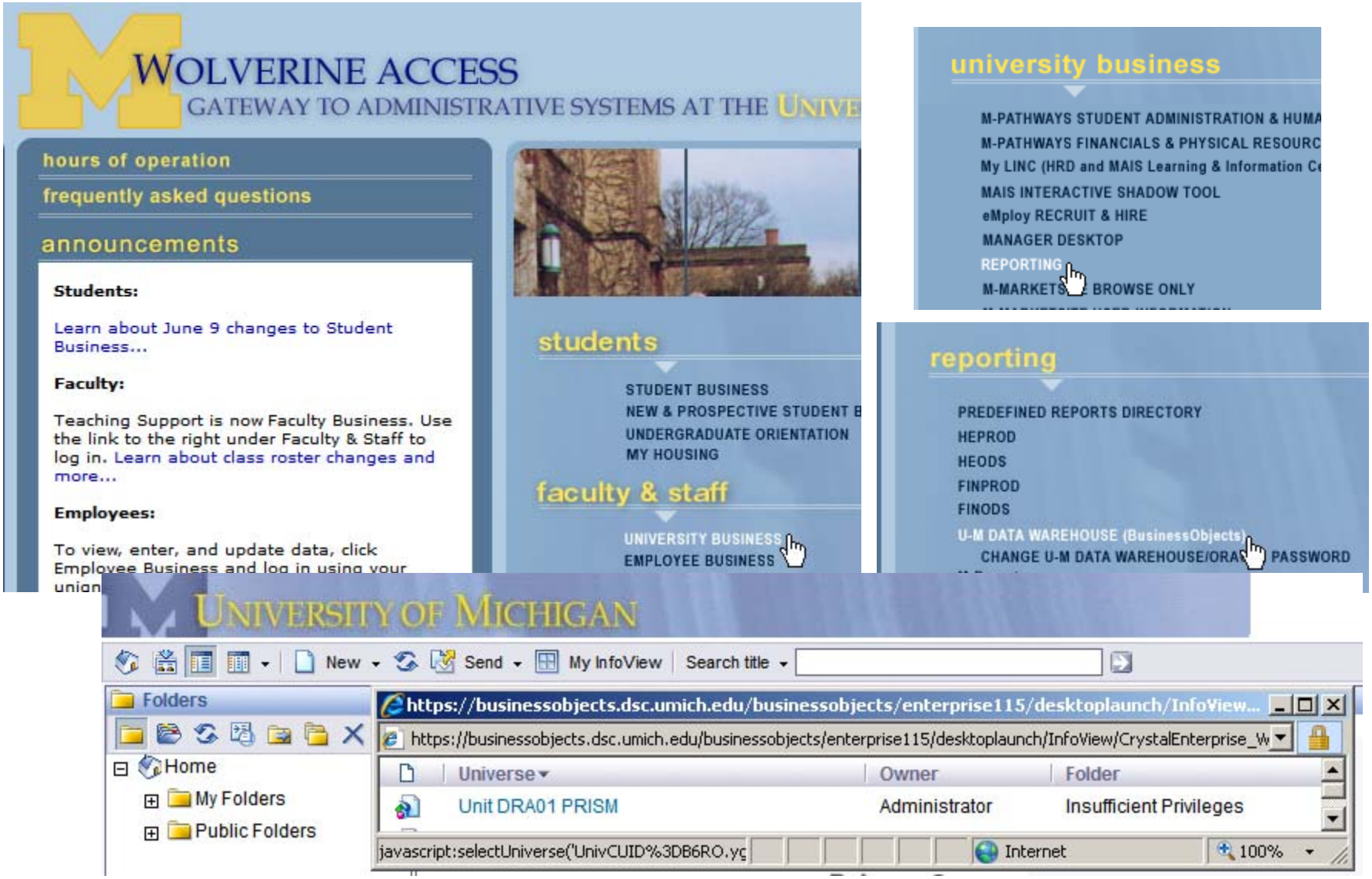
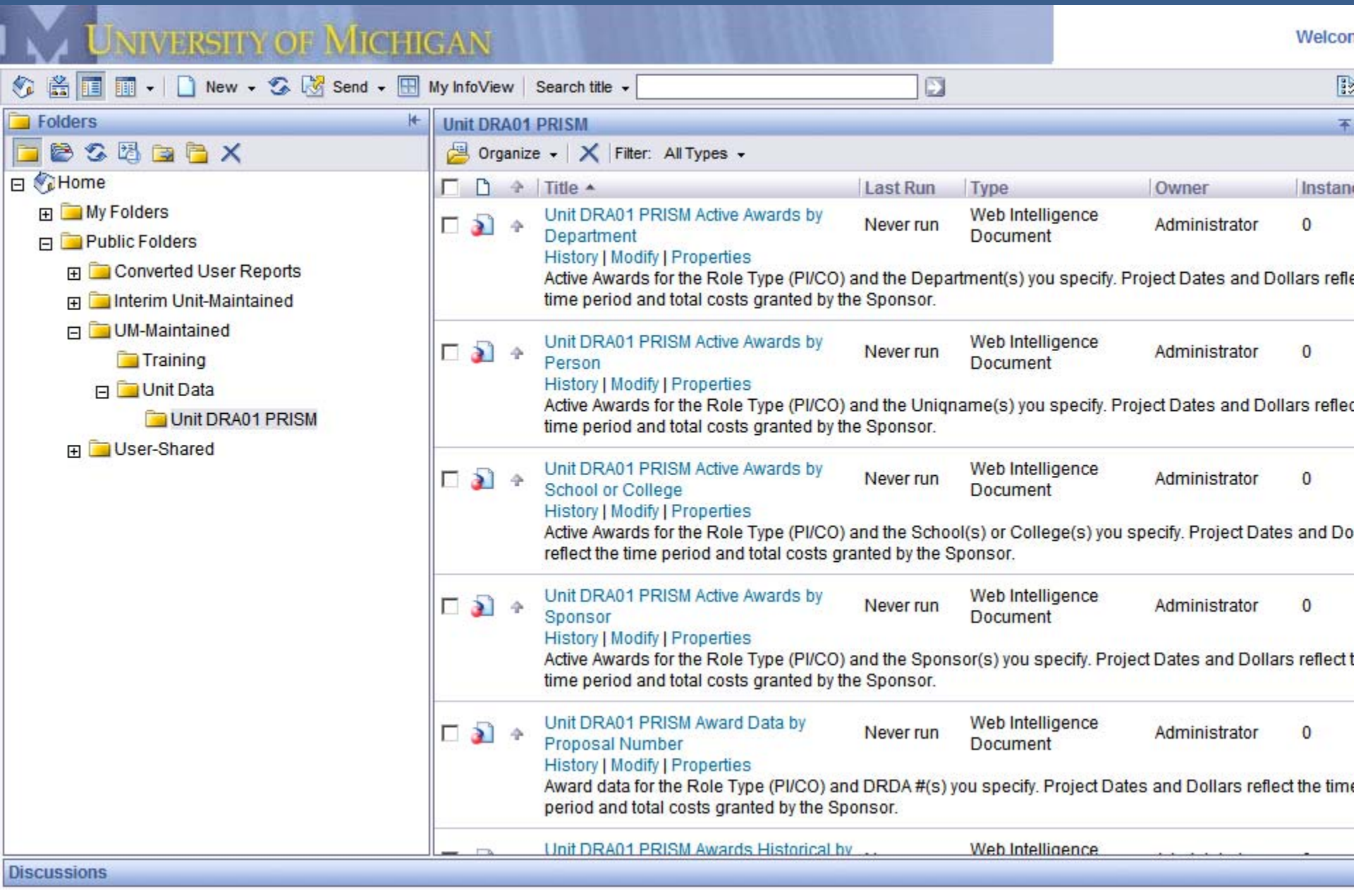
eResearch M PRISM U-M Data Warehouse (BusinessObjects)

Wolverine Access>University Business>Reporting>U-M Data Warehouse (BusinessObjects)



eResearch PRISM – Predefined Reports



PRISM Replacement – Support

- Individuals with current access to PRISM data set (accessed via Business Objects) will have access to eResearch Proposal Management data set.
- ULs will be trained on how to process new eRPM data set requests with OARs.
- Changes will be communicated to everyone with current access to PRISM data set.
- Individuals who create and maintain queries and already work closely with DRDA will be invited to special training sessions. This is why it is important to contact DRDA with PRISM transition needs.

PRISM Replacement – More Info

- Where to find more information about PRISM Replacement with eRPM data set:
  - UM Research Web site - PRISM page http://www.research.umich.edu/proposals/prism/prism.html
    - Updated resources (e.g., data dictionary, data model, etc.)
    - Announcements about coming changes
  - eResearch Proposal Management system http://www.eresearch.umich.edu/
    - Click on Proposal Management

Department Roll-up Reports

- Department Roll-ups are managed by the eRPM team
- Requested changes will be loaded before the pilot
- For your own information, all Unit Liaisons will be sent a report of all Department Roll-up for their assigned Dept IDs
  - Pilot units will verify roll-up before pilot
  - All other units will need to verify roll-up before All Campus Release

Unit Liaison Action Items

- Complete the communication survey before you leave
- Take back to your Unit
  - Inform your unit of New DRDA # Format
  - Work with your unit to determine if you will use “Optional Supplemental Information for ePAF” form
  - E-mail Dennis J. Cebulski , cebulski@umich.edu, PRISM data feed or PRISM queries that you currently build/store

- Resource for ULs: Sample e-mail you can use to update your unit if desired.

Future Meetings

- Joint Unit Liaison Meeting
  - October 27, 2008
    - Time: 8:00 -11:00 am
    - Location: Rackham Amphitheatre, Rackham Assembly Hall
- Research Unit Liaison Meeting
  - December 2, 2008
    - Time: 3:00 - 4:30 pm
    - Location: Kipke Conference Center