

eResearch

Research Unit Liaison Meeting

April 7, 2009

3:00 – 4:30 pm

Atkins Room
School of Information North

eResearch Agenda

- Update on eRPM go-live
- Discussion of changes made based on pilot feedback
- Processes handled outside of eRPM
- Training
- System support
- OARS update
- BusinessObjects Upgrade XI 3.1
- PRISM report conversion update
- Future meetings



eResearch eRPM All Campus Release 3/30

Aug	g 08	Sept 08	Oct 08	Nov 08	Dec 08	Jan 09	Feb 09	March 09	April 09	May 09	June 09	July 09	August 09
	Te	esting			Pil	ot			Start	ing 3/30/	'09 All Ca	mpus Re	lease



- eRPM is now available for all campuses.
 - http://www.umich.edu/~eresinfo/erpm/docs/comms/09_0325_eRPMupdate.html
- Many units have set unit specific dates & communicated as appropriate.
 - Unit eRPM required dates:
 - http://www.umich.edu/~eresinfo/erpm/docs/eRPM unitdates web.pdf
- Continue to use both eRPM & paper PAFs until Summer 2009.
- Summer 2009 eRPM required & paper ePAF retired.



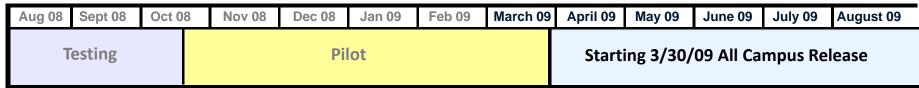
eResearch eRPM All Campus Release 3/30

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Testing Pilot						Start	ing 3/30/	'09 All Ca	mpus Re	ease	



- Reviews during the interim period
 - If the administrative home of a proposal has decided to use eRPM you must complete your review in eRPM.
 - If the administrative home of a proposal has created a paper PAF, the review will still be completed on paper.
- Transition check-in
 - Are Reviewers prepared?
 - Additional support needed?
 - What has your unit been doing to help with the transition?

eResearch eRPM Pilot Report Out

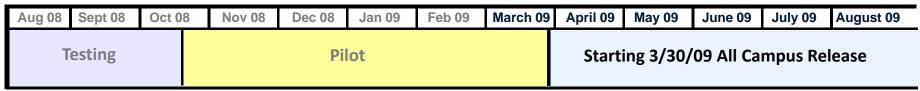




- During the eRPM Pilot (from 11/17/08 3/29/09):
 - 39 pilot proposals created in eRPM
 - 37 submissions
 - 14 Grants.gov system to system submissions



eResearch Some eRPM Pilot Observations...





- From pilot feedback, enhancements/changes made to eRPM in the following areas:
 - Proposal Preparation
 - Unit Review
 - New finalize proposal process
 - Grants.gov
 - Award Notifications
 - Training documents/classes



eResearch Some eRPM Pilot Observations...





- Received positive feedback about using eRPM.
- Pilot participants found training helpful.
- For summary of pilot observations & improvements, GO to: http://www.umich.edu/~eresinfo/erpm/docs/eRPM_Conf_Call_09_0330.pdf
- For those who attended training during the pilot, we are working on a training document that highlights changes made during the pilot.



Processes Better Handled Outside eRPM

- Complete these tasks separately and use eRPM only to confirm the approvals:
 - Requesting cost sharing commitments from multiple parties.
 - Requesting Rackham Training Grant Tuition and Health Insurance Shortfall Assistance.
 - Requesting indirect cost waivers.
 - Requesting certain types of space approval.



eResearch Manage Department Information

Manage Unit		
LSA UG: Environment (173300)		
Dean Approval IS required.		
routes to College of Lit, Science & Arts (174200)		
routes to LSA Dean: Undergrad. Education (171300)		
Approval hierarchy: LSA UG: Environment (173300)		
If this unit is listed as the Administrative Home for any proposal, it should be the last to approve and approval:	before the Dean's Office during routing n	0
Unit Liaison Department	Is Backup Unit Liaison	

- Approval hierarchy (department roll-up) now visually organized
- Send any needed changes to MAIS Help Desk 734-936-7000, option 6 or maishelpdesk@umich.edu
- For more information, see: http://www.umich.edu/~eresinfo/erpm/docs/PM UL manageaccess SS.pdf

eResearch Training Materials

Onscreen Help

 Brief directions on how to complete question with link to more information.

Classroom sessions

 Comprehensively cover PAF creation, the review process, the review routing table, making changes when a PAF is out for review, managing proposal data during unit review, how to review/approve, and PAN/PAC notifications.

PAF online course

 Just covers the creation of the PAF. Does not cover the review process, routing, or changes to the PAF.

eResearch Training Materials (cont.)

- Online training materials
- Job Aids print and keep by your side when using the system for quick tips and reminders.
 - PI Sign PAF/Conflict of Interest
 - http://www.umich.edu/~eresinfo/erpm/docs/ReferenceCar d_PlSignPAF.pdf
 - PAF Creation/Completion
 - http://www.umich.edu/~eresinfo/erpm/docs/Reference_Ca rd_PropPrep_to_Route.pdf
 - Proposal Review Basics
 - http://www.umich.edu/~eresinfo/erpm/docs/Reference%2 0Card_REV.pdf

eResearch eRPM Help/Support

 Questions about when to use eRPM or Unit Business Policy/Requirements
 Research Unit Liaison

 Technical support (e.g., navigation, connectivity, and system errors)

MAIS Help Desk

Phone: 734-936-7000, option 6

E-mail: maishelpdesk@umich.edu

Submission or sponsor specific questions

DRDA Project Representatives

Phone: (734) 764-5500

Fax: (734) 763-4053, 764-8510

OARS Information BusinessObjects Upgrade

- Online Access Request System (OARS) Unit Liaison Authorization Step-By-Step Procedure
- E-mail notifications for OARS requests other than eResearch data sets
- http://www.mais.umich.edu/access/index.html

- BusinessObjects Upgrade XI 3.1
 - Much, much different than last upgrade
 - Supports Macintosh users
 - Still two levels of access (InfoView & Webl)
 - InfoView offers enhanced formatting capabilities



eResearch PRISM Report Conversion Update

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eResearch Future Meetings

- Research Unit Liaison Meeting
 - June 2, 2009
 - Time: 3:00 4:30 pm
 - Location: 2029 Kipke Conference Center, Campus Safety Services Building