

STATE OF MICHIGAN  
DEPARTMENT OF ATTORNEY GENERAL



MIKE COX  
ATTORNEY GENERAL

P.O. Box 30214  
LANSING, MICHIGAN 48909

September 03, 2009

University of Michigan Chapter of Sigma Xi  
Sigma Xi, Scientific Research Society  
2101 Commonwealth Blvd Ste C  
Ann Arbor, MI 48105-2969

Dear Sir/Madam:

Re: University of Michigan Chapter of Sigma Xi CS/CT 42627

Thank you for submitting an initial application and related information. Determinations are based on Michigan laws regulating charities, the Charitable Organizations and Solicitations Act (COSA), 1975 PA 169, MCL 400.271 et seq. and the Supervision of Trustees for Charitable Purposes Act (STCPA), 1961 PA 101, MCL 14.251 et seq.

According to information provided, the organization anticipates soliciting or receiving contributions in excess of \$8,000 per year and/or compensates persons for fundraising services. The enclosed license includes your responsibilities under COSA for renewal and for notifying us of certain changes made within the organization. This license is separate from licenses required by the Bureau of Lottery or other agencies. Professional fundraisers used to solicit or receive funds or to plan or carry out solicitation campaigns in Michigan must be licensed with our office.

According to information submitted, the organization will hold assets to be used for charitable purposes. The organization is now registered as a charitable trust under STCPA. Registration requires an annual financial report. Annual financial statements submitted for renewal of the Solicitation License will also satisfy the Charitable Trust reporting requirement as long as the organization is licensed. If in the future you no longer have a Solicitation License, you must submit an IRS 990, 990EZ, or 990-PF, audited financial statements, or other acceptable accounting each year to satisfy the Charitable Trust reporting requirement.

This letter will be retained to show notification of our requirements. Please retain the letter and license for reference. If you have any questions, please contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read "Joanne Gram", written over a faint circular stamp.

Joanne Gram, Analyst  
Charitable Trust Section  
(517) 373-1152

**EFFECTIVE DATE**  
September 03, 2009



**LICENSE #**  
MICS 42627

University Of Michigan Chapter Of Sigma Xi  
Sigma Xi, Scientific Research Society  
2101 Commonwealth Blvd Ste C  
Ann Arbor, MI 48105

## ***CHARITABLE SOLICITATION LICENSE***

of

# **University of Michigan Chapter of Sigma Xi**

**EXPIRATION DATE: December 31, 2010**

1. **Your next application to renew this license is due no later than December 01, 2010.** This is 30 days prior to the expiration date shown above. Please calendar the date now. Forms are available on the Attorney General's web site at: [www.michigan.gov/ag](http://www.michigan.gov/ag) or may be requested by contacting the Charitable Trust Section at (517) 373-1152.
2. **Extensions** of the license may be requested if required information will not be available prior to the renewal application due date. A written request for an extension must be received on or before the above expiration date of the license.
3. **Throughout the year**, notify us within 30 days of changes in the following:
  - Name or address
  - Board of directors
  - Resident agent
  - Methods of soliciting donations
  - Fiscal year end
  - Purposes
  - Amendments to the bylaws or constitution of the organization
  - Amendments to your articles of incorporation, submitting copies of amendments assumed names or name changes that show evidence of proper filing with the appropriate state agency
  - If any other state has prohibited solicitation activity by your organization
4. Any **contracts** you enter into with professional fund raisers must be submitted to our office within 10 days of execution.