SWT-2018-2 JANUARY 2018

HAS MOTORIZATION IN THE U.S. PEAKED? PART 10: VEHICLE OWNERSHIP AND DISTANCE DRIVEN, 1984 TO 2016

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> Report No. SWT-2018-2 January 2018

Technical Report Documentation Page

1. Report No.	2. Government Accession No.	3. Recipient's Catalog No.	
SWT-2018-2			
4. Title and Subtitle	5. Report Date		
Has Motorization in the U.S. Peaked? Part 10: Vehicle Ownership		January 2018	
and Distance Driven, 1984 to 2016		6. Performing Organization Code	
, and the second		383818	
7. Author(s)		8. Performing Organization Report No.	
Michael Sivak		SWT-2018-2	
9. Performing Organization Name and Address		10. Work Unit no. (TRAIS)	
The University of Michigan			
Sustainable Worldwide Transportation		11. Contract or Grant No.	
2901 Baxter Road			
Ann Arbor, Michigan 48109-215			
12. Sponsoring Agency Name and Address		13. Type of Report and Period Covered	
The University of Michigan			
Sustainable Worldwide Transportation		14. Sponsoring Agency Code	

15. Supplementary Notes

Information about Sustainable Worldwide Transportation is available at http://www.umich.edu/~umtriswt.

16. Abstract

This study analyzed recent changes in the United States in both the ownership of light-duty vehicles (passenger cars and light trucks) and the corresponding distance driven. Of interest were changes in the rates per person and per household. The period examined was 1984 to 2016.

The main findings are as follows:

- (1) *The vehicle-ownership rates* per person and per household both reached their maxima in 2006. The two rates for 2016 are down, on average, 3.3% from their maxima, although they have rebounded, on average, 2.6% from the post-maximum minima reached in 2012 and 2013.
- (2) *The distance-driven rates* per person and per household both reached their maxima in 2004. The two rates for 2016 are down, on average, 6.2% from their maxima, although they have rebounded, on average, 3.9% from the post-maximum minima reached in 2013.

17. Key Words	18. Distribution Statement		
Light-duty vehicles, vehicle ownership, distance driven, rates			Unlimited
19. Security Classification (of this report) 20. Security Classification (of this page)		21. No. of Pages	22. Price
None None		10	

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Introduction

This report is the tenth in a series examining recent changes in various aspects of motorization in the United States. For example, Part 8 examined recent changes in travel times (Sivak, 2015), and Part 9 included an analysis of changes in vehicle ownership and distance driven (Sivak, 2017).

The specific focus in Part 9 (Sivak, 2017) was vehicle-ownership and distance-driven rates per person and per household, as opposed to the absolute numbers (which depend, in part, on the continuously increasing size of the U.S. population). The period covered was from 1984 to 2015. The present study extends the data in Sivak (2017) through 2016.

Method

The number of light-duty vehicles (passenger cars and light trucks) was obtained or calculated from the information in FHWA (2018). For 1984 though 2006, this number was the sum of cars and other two-axle, four-tire vehicles. For 2007 through 2016, this number was the sum of short-wheel-base and long-wheel-base, light-duty vehicles.¹

The sources of other relevant data were as follows:

- Distances driven by light-duty vehicles: FHWA (2018)
- Resident population: ProQuest (2018)
- Households: U.S. Census Bureau (2018)

Some of the underlying data were recently revised, and this analysis incorporates those revisions.

Results

Table 1 and Figure 1 present the rates of vehicle ownership per person and per household. Table 2 and Figure 2 present the analogous rates of distance driven.

¹ The number of light-duty vehicles includes those privately owned by individuals as well as those owned by commercial, rental, and governmental entities.

Table 1
Registered light-duty vehicles per person and per household, 1984-2016. (The maxima are in red.)

Year	Vehicles per person	Vehicles per household	
1984	0.665	1.835	
1985	0.697	1.910	
1986	0.709	1.925	
1987	0.714	1.934	
1988	0.729	1.958	
1989	0.723	1.949	
1990	0.730	1.953	
1991	0.718	1.926	
1992	0.716	1.921	
1993	0.721	1.943	
1994	0.726	1.968	
1995	0.729	1.961	
1996	0.738	1.996	
1997	0.733	1.980	
1998	0.737	1.982	
1999	0.745	2.000	
2000	0.754	2.031	
2001	0.778	2.050*	
2002	0.768	2.021	
2003	0.768	2.003	
2004	0.780	2.038	
2005	0.785	2.046	
2006	0.786	2.050	
2007	0.782	2.032	
2008	0.778	2.025	
2009	0.764	2.001	
2010	0.745	1.961	
2011	0.750	1.950	
2012	0.744	1.931	
2013	0.746	1.927	
2014	0.754	1.949	
2015	0.757	1.950	
2016	0.766	1.968	

^{*}At the fourth decimal point, the rate for 2001 was less than the rate for 2006.

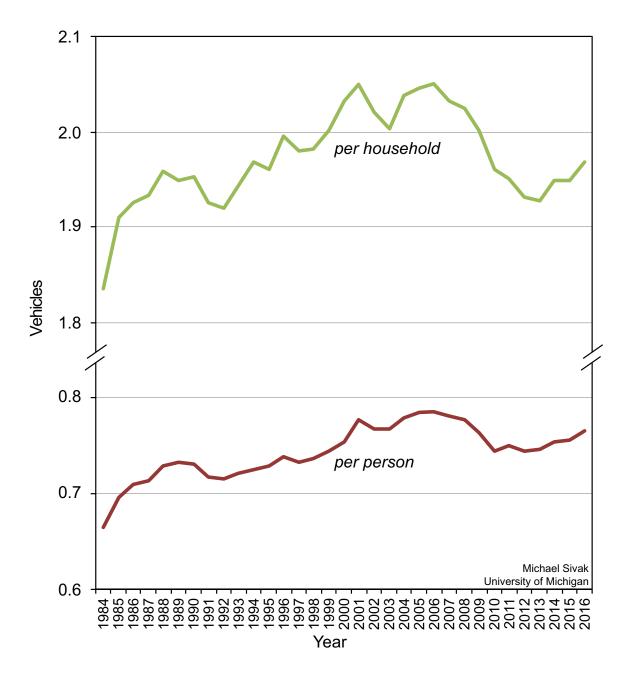


Figure 1. Registered light-duty vehicles per person and per household, 1984-2016.

Table 2
Distances driven per person and per household, 1984-2016.
(The maxima are in red.)

Year	Miles driven	Miles driven	
	per person	per household	
1984	6,612	18,256	
1985	6,866	18,823	
1986	7,039	19,108	
1987	7,309	19,790	
1988	7,645	20,524	
1989	7,828	20,813	
1990	7,929	21,203	
1991	7,931	21,274	
1992	8,105	21,732	
1993	8,159	22,002	
1994	8,250	22,354	
1995	8,368	22,511	
1996	8,487	22,950	
1997	8,631	23,296	
1998	8,765	23,582	
1999	8,853	23,783	
2000	8,943	24,100	
2001	9,018	23,750	
2002	9,125	24,013	
2003	9,155	23,868	
2004	9,314	24,349	
2005	9,304	24,258	
2006	9,294	24,243	
2007	8,933	23,196	
2008	8,649	22,522	
2009	8,584	22,472	
2010	8,561	22,533	
2011	8,504	22,101	
2012	8,484	22,002	
2013	8,468	21,866	
2014	8,509	21,996	
2015	8,662	22,311	
2016	8,819	22,649	

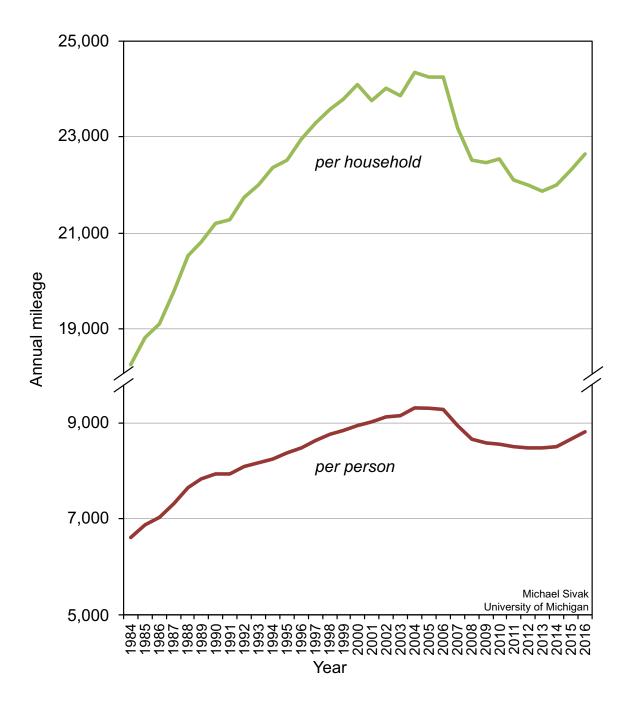


Figure 2. Distances driven per person and per household, 1984-2016.

The main aspects of the data in Tables 1 and 2 (and Figures 1 and 2) are summarized in Table 3.

Table 3
The main aspects of the data in Tables 1 and 2 (and Figures 1 and 2).

Measure	Maximum year	Change from the maximum to 2016	Post-maximum minimum year	Change from the post-maximum minimum to 2016
Vehicles				
per person	2006	-2.5%	2012	+3.0%
per household	2006	-4.0%	2013	+2.1%
Distance driven				
per person	2004	-5.3%	2013	+4.1%
per household	2004	-7.0%	2013	+3.6%

Key findings

Vehicle ownership

- The rates per person and per household both reached their maxima in 2006.
- The rate per person decreased from 2006 to 2012, and the rate per household decreased from 2006 to 2013.
- The two rates for 2016 are down from their maxima by 2.5% and 4.0%, respectively, although they have rebounded from the post-maximum minima reached in 2012 and 2013 by 3.0% and 2.1%, respectively.
- The rate per person for 2016 is at about the same level as the rate for 2002 and 2003, while the rate per household for 2016 is at the same level as the rate for 1994.

Distance driven

- The rates per person and per household both reached their maxima in 2004.
- The rates decreased from 2004 to 2013.
- The two rates for 2016 are down from their maxima by 5.3% and 7.0%, respectively, although they have rebounded from the post-maximum minima reached in 2013 by 4.1% and 3.6%, respectively.
- The rate per person for 2016 is at about the same level as the rate for 1999, while the rate per household for 2016 is at about the same level as the rate for 1995.

Vehicle ownership vs. distance driven

- The decreases in the distance-driven rates from their respective maxima to 2016 (averaging 6.2%) were greater than the corresponding decreases in the vehicle-ownership rates (averaging 3.3%).
- The rebounds in the distance-driven rates from their post-maximum minima to 2016 (averaging 3.9%) were greater than the corresponding rebounds in the vehicle-ownership rates (averaging 2.6%).

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