

# An Online Learning Approach to Improving the Quality of Crowd-Sourcing

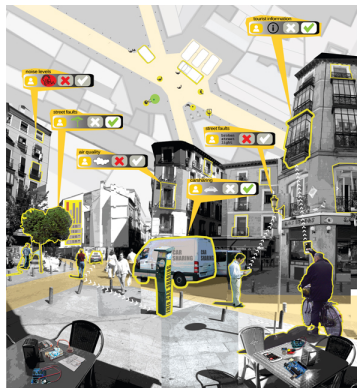
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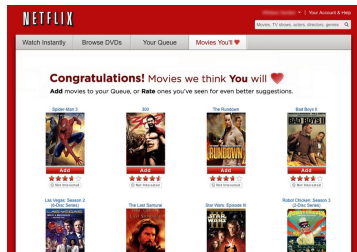
June 2015

# The power of crowdsourcing

Data collection: participatory sensing, user-generated map :



Recommendation: rating of movies, news, restaurants, services:

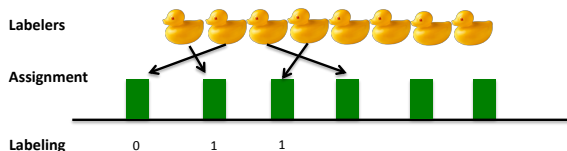


Social studies: opinion survey, the science of opinion survey:



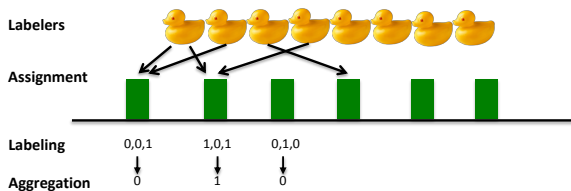
# Crowd-sourcing market

## Data processing: image labeling, annotation



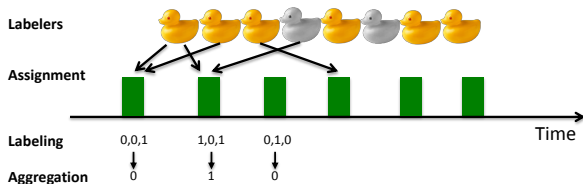
- ▶ Paid workers perform computational tasks.
- ▶ Hard to measure and evaluate quality objective: competence, bias, irresponsible behavior, etc.

## One step further: Use the wisdom of crowd



- ▶ Redundant assignment.
- ▶ Label aggregation.

## Our vision:



- ▶ Labeler selection. (first step)
- ▶ Adaptive learning. (second step)
- ▶ A weighted version of selection. (one more step)

# Our objective

To make the most effective use of the crowdsourcing system

- ▶ Cost in having large amount of data labeled is non-trivial
- ▶ Time constrained machine learning tasks.

A sequential/online learning framework

- ▶ Over time learn which labelers are more competent, or whose reviews/opinion should be valued more.
- ▶ Quality control rather than random assignment
- ▶ Closed-loop, causal.



# Multiarmed bandit (MAB) framework

A sequential decision making and learning framework:

- ▶ Objective: select the best of a set of choices (“arms”)
- ▶ Principle: repeated sampling of different choices (“exploration”), while controlling how often each choice is used based on their empirical quality (“exploitation”).
- ▶ Performance measure: “regret” – difference between an algorithm and a benchmark.



# Challenges and key ideas

## Main challenge in crowdsourcing: ground truth

- ▶ True label of data remains unknown
- ▶ If view each labeler as a choice/arm: unknown quality of outcome (“reward”).

## Key features:

- ▶ Mild assumption on the collective quality of the crowd; quality of an individual is estimated against the crowd.
- ▶ Online learning: Learning occurs as data/labeling tasks arrive.
- ▶ Comparing against optimal static selections.

# Outline of the talk

## **Problem formulation**

### Online solution

- ▶ Simple/weighted majority voting

### Extensions and discussions

### Experiment results

- ▶ Numerical results & Results on AMT data

### Conclusion and on-going works

# Labeler selection

$M$  labelers; labeler  $i$  has accuracy  $p_i$  (can be task-dependent).

- ▶ No two exactly the same:  $p_i \neq p_j$  for  $i \neq j$ , and  $0 < p_i < 1$ ,  $\forall i$ .
- ▶ Collective quality:  $\bar{p} := \sum_i p_i / M > 1/2$ .
- ▶ Probability that a simple majority vote over all  $M$  labelers is correct:  $a_{\min} := P(\sum_i X_i / M > 1/2)$ .
  - ▶ If  $\bar{p} > 1/2$  and  $M > \frac{\log 2}{\bar{p} - 1/2}$ , then  $a_{\min} > 1/2$ .

Unlabeled tasks arrive at  $t = 1, 2, \dots$ .

- ▶ User selects a subset  $S_t$  of labelers for task at  $t$ .
- ▶ Labeling payment of  $c_i$  for each task performed by labeler  $i$ .

# Labeler selection

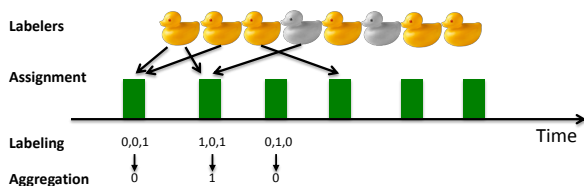
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# Labeling outcome/Information aggregation



## Aggregating results from multiple labelers:

- ▶ A task receives a set of labels:  $\{L_i(t)\}_{i \in S_t}$ .
- ▶ Use simple majority voting to compute the label output:  $L^*(t)$ .  
(extensible to weighted majority voting)

Probability of correct labeling outcome:  $\pi(S_t)$ .

- ▶ Optimal set of labelers:  $S^*$  that maximizes  $\pi(S)$ .

$$\pi(S_t) = \underbrace{\sum_{S: S \subseteq S_t, |S| \geq \lceil \frac{|S_t|+1}{2} \rceil} \prod_{i \in S} p_i \cdot \prod_{j \in S_t \setminus S} (1 - p_j)}_{\text{Majority wins}} + \frac{\sum_{S: S \subseteq S_t, |S| = \frac{|S_t|}{2}} \prod_{i \in S} p_i \cdot \prod_{j \in S_t \setminus S} (1 - p_j)}{2}.$$

Ties broken equally likely

Assuming known  $\{p_i\}$ ,  $S^*$  can be obtained using a linear search

## Theorem

*Under the simple majority voting rule,  $|S^*|$  is an odd number.  
Furthermore,  $S^*$  is monotonic: if  $i \in S^*$  and  $j \notin S^*$ , then we must have  $p_i > p_j$ .*



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# Objective of our online solution

Labeler expertise  $p_i$ s being unknown a priori

- ▶ Goal: Gradually learn labelers' quality and make selections adaptively

Performance measure:

- ▶ Comparing with the optimal selection (static):

$$R(T) = T\pi(S^*) - E\left[\sum_{t=1}^T \pi(S_t)\right]$$

# Outline of the talk

Problem formulation

## **Online solution**

- ▶ Simple/weighted majority voting

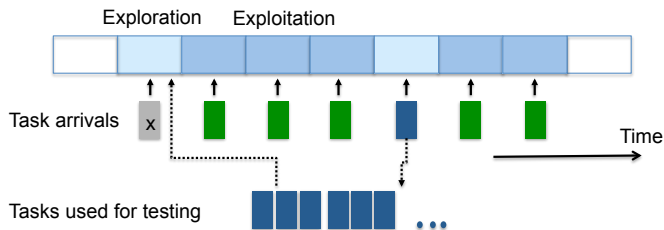
Extensions and discussions

Experiment results

- ▶ Numerical results & Results on AMT data

Conclusion and on-going works

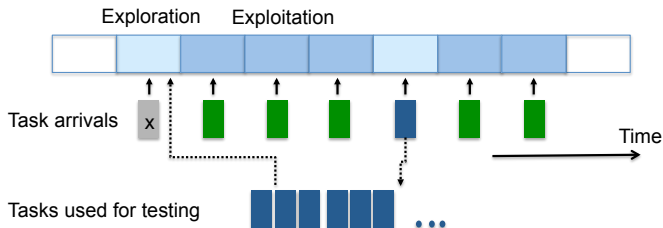
# An online learning algorithm



## Interveaving explorations of MAB and Crowd-sourcing: Double exploration

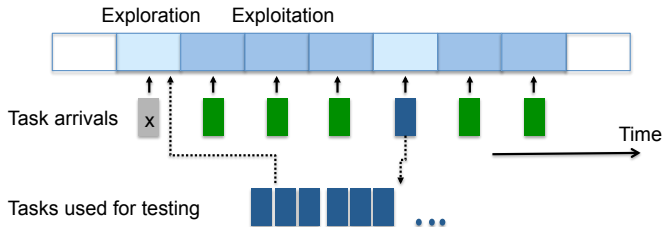
- ▶ There is a set of tasks  $E(t)$  ( $\sim \log t$ ) used for *testing* purposes.
- ▶ These or their independent and identical variants are repeatedly assigned to the labelers ( $\sim \log t$ ).<sup>1</sup>

<sup>1</sup>More discussions follow later on independence.



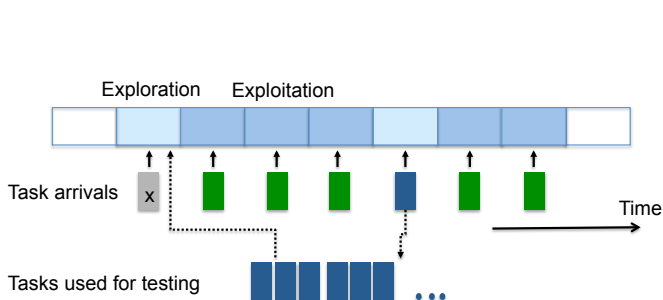
## Two types of time steps:

- ▶ *Double exploration*: all  $M$  labelers are used. Exploration is entered if (1) the number of testers falls below a threshold ( $\sim \log t$ ), or if (2) the number of times a tester has been tested falls below a threshold ( $\sim \log t$ ).
- ▶ *Exploitation*: the estimated  $\tilde{S}^*$  is used to label the arriving task based on the current estimated  $\{\tilde{p}_i\}$ .



### Three types of tasks:

- ▶ Testers: those arriving to find (1) true and (2) false. These are added to  $E(t)$  and are repeatedly used to collect independent labels whenever (2) is true subsequently.
- ▶ Throw-aways: those arriving to find (2) true. These are given a random label.
- ▶ Keepers: those arriving to find both (1) and (2) false. These are given a label outcome using the best estimated set of labelers.



## Accuracy update

- ▶ Estimated label on tester  $k$  at time  $t$ : majority label over all test outcomes up to time  $t$ .
- ▶  $\tilde{p}_i$  at time  $t$ : the % of times  $i$ 's label matches the majority vote known at  $t$  out of all tests on all testers.

# Regret

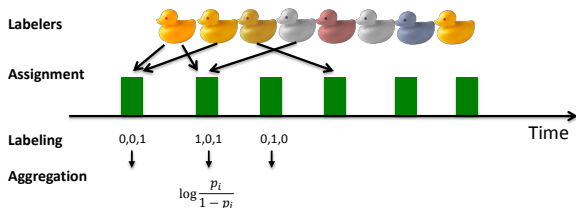
Main result:

$$R(T) \leq \text{Const}(S^*, \Delta_{\max}, \Delta_{\min}, \delta_{\max}, \delta_{\min}, a_{\min}) \log^2(T) + \text{Const}$$

- ▶  $\Delta_{\max} = \max_{S \neq S^*} \pi(S^*) - \pi(S)$ ,  $\delta_{\max} = \max_{i \neq j} |p_i - p_j|$ .
- ▶ First term due to exploration; second due to exploitation.
- ▶ Can obtain similar result on the cost  $C(T)$ .



# Weighted majority voting



- ▶ Each labeler  $i$ 's decision is weighed by  $\log \frac{p_i}{1-p_i}$ .

## Theorem

*Under the weighted majority vote and assuming  $p_i \geq 0.5, \forall i$ , the optimal set  $S^*$  is monotonic, i.e., if we have  $i \in S^*$  and  $j \notin S^*$  then we must have  $p_i > p_j$ .*

### Main results on weighted majority voting:

- ▶  $R(T) \leq O(\log^2 T)$ , but with strictly larger constants.
- ▶ Have to account for additional error in estimating the weights when determining label outcome.
- ▶ A larger constant: slower convergence to a better target.

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# Re-assignment of the testers

## IID noise insertion



## Random delay

- ▶ Commonly adopted in survey methodology to ensure valid responses.
- ▶ Bounded delay  $\tau_{\max}$  leads to  $\tau_{\max}$ -fold regret.

# Other extensions

## Prior knowledge on several constants

- ▶ Exploration length depends on several system parameters.
- ▶ Sub-logarithmic remedy without knowing prior knowledge.

## Improve the bound by improving $a_{\min}$ : weed out bad labelers.

- ▶ Ranking based on counting of disagreement.
- ▶ Start the weeding out from the end of list.
- ▶ Requires only  $O(\log T)$  samples to achieve a bounded regret.

## Other extensions cont.

### Labelers with different type of tasks

- ▶ Finite number of types: Similar results.
- ▶ Infinite number of types.
  - ▶ Continuous MAB.
  - ▶ Sub-linear regret bound.

### With delayed arrival of ground-truth

- ▶  $O(\log T)$  regret time uniformly.

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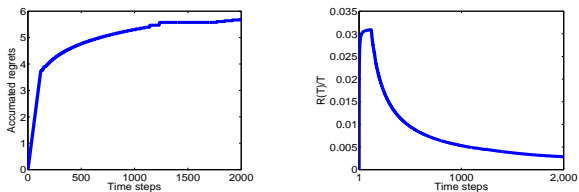
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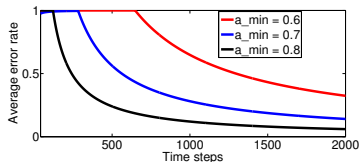
Conclusion and on-going works

# Experiment I: simulation with $M = 5$

Accumulative regret & Average regret  $R(T)/T$



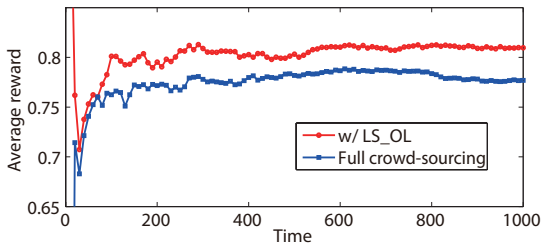
Effect of  $a_{\min}$ : higher  $a_{\min}$  leads to much better performance.



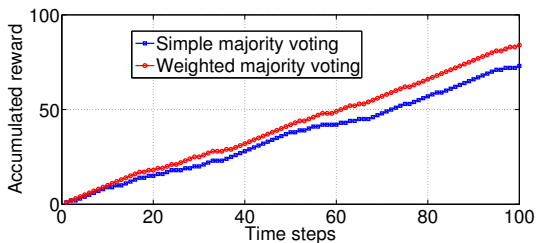


# Performance comparison

labeler selection v.s. full crowd-sourcing (simple majority vote)



## Comparing weighted and simple majority vote



$M$	5	10	15	20
Full crowd-sourcing (majority vote)	0.5154	0.5686	0.7000	0.7997
Majority vote w/ LS_OL	0.8320	0.9186	0.9434	0.9820
Weighted majority vote w/ LS_OL	<b>0.8726</b>	<b>0.9393</b>	<b>0.9641</b>	<b>0.9890</b>

**Table:** Average reward per labeler: there is a clear gap between with and without using LS\_OL.

## Experiment II: on a real AMT dataset

### The dataset

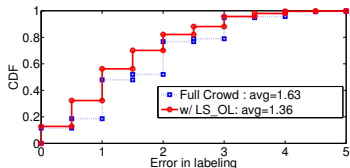
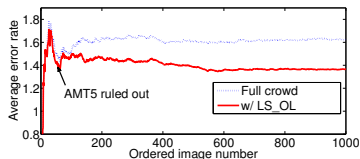
- ▶ Contains 1,000 images each labeled by the same set of 5 AMTs.
- ▶ Labels are on a scale from 0 to 5, indicating how many scenes are seen from each image.
- ▶ A second dataset summarizing keywords for scenes of each image: use this count as the ground truth.

### Counting number of disagreement (online):

	AMT1	AMT2	AMT3	AMT4	AMT5
# of disagree	348	353	376	338	441

**Table:** Total number of disagreement each AMT has

# Performance comparison



- (L) AMT 5 was quickly weeded out; eventually settled on the optimal set of AMTs 1, 2, and 4 for most of the time.
- (R) CDF of all images' labeling error at the end of this process.

# Conclusion

We discussed a quality control problem in labeler market

- ▶ How to select the best set of labelers over a sequence of tasks.
  - ▶ An algorithm that estimates labeler's quality by comparing against (weighted) majority vote; new regret bound.

Currently under investigation

- ▶ Lower bound on the regret in the labeler selection problem.
- ▶ Hypothesis testing & coupling argument.

# Q & A

Thank you. Any question?

<http://www.umich.edu/~youngliu>